



<u>Retail Real Estate summary for</u>	<u>2012</u>	<u>Point in Time</u>	<u>Source(s):</u>
Number of Shopping Centers	391	year-end	Polska Rada Centrów Handlowych, PRCH Retail Research Forum
Specify Minimum Size of Shopping Centers Counted	>5000 sq m GLA	year-end	Polska Rada Centrów Handlowych, PRCH Retail Research Forum
Shopping Centers by Type (Number of Centers):			
<i>(ICSC classification)</i>			
Traditional	354	year-end	Polska Rada Centrów Handlowych, PRCH Retail Research Forum
Very Large (80,000 sq m and above)	5	year-end	Polska Rada Centrów Handlowych, PRCH Retail Research Forum
Large (40,000 to 79,999 sq m)	45	year-end	Polska Rada Centrów Handlowych, PRCH Retail Research Forum
Medium (20,000 to 39,999 sq m)	115	year-end	Polska Rada Centrów Handlowych, PRCH Retail Research Forum
Small (5,000 to 19,999 sq m)	189	year-end	Polska Rada Centrów Handlowych, PRCH Retail Research Forum
Retail Park	24	year-end	Polska Rada Centrów Handlowych, PRCH Retail Research Forum
Factory Outlet Centre (5,000 sq m and above)	9	year-end	Polska Rada Centrów Handlowych, PRCH Retail Research Forum
Theme-Oriented Centre	4	year-end	Polska Rada Centrów Handlowych, PRCH Retail Research Forum
Shopping Center GLA in sq m	9 212 268	year-end	Polska Rada Centrów Handlowych, PRCH Retail Research Forum
Shopping Centers by Type (Share of GLA) in sq m:			
Traditional	8 321 178	year-end	Polska Rada Centrów Handlowych, PRCH Retail Research Forum
Very Large (80,000 sq m and above)	491 000	year-end	Polska Rada Centrów Handlowych, PRCH Retail Research Forum
Large (40,000 to 79,999 sq m)	2 248 040	year-end	Polska Rada Centrów Handlowych, PRCH Retail Research Forum
Medium (20,000 to 39,999 sq m)	3 259 576	year-end	Polska Rada Centrów Handlowych, PRCH Retail Research Forum
Small (5,000 to 19,999 sq m)	2 322 562	year-end	Polska Rada Centrów Handlowych, PRCH Retail Research Forum
Retail Park	673 200	year-end	Polska Rada Centrów Handlowych, PRCH Retail Research Forum
Factory Outlet Centre (5,000 sq m and above)	148 690	year-end	Polska Rada Centrów Handlowych, PRCH Retail Research Forum
Theme-Oriented Centre	69 200	year-end	Polska Rada Centrów Handlowych, PRCH Retail Research Forum

Shopping Center GLA as % of Total Retail Space	n/a	n/a	
Total Shopping Center GLA per 100 Inhabitants in sq m	23,9	year-end	Polska Rada Centrów Handlowych, PRCH Retail Research Forum

Sales

2012

Source(s):

Total Retail Sales (PLN)	678 123 000 000	year-end	Central Statistical Office, Concise Statistical Yearbook of Poland 2013
Year-on-Year % Change in Retail Sales	5%		
Total Retail Sales per Capita (PLN)	17 598	year-end	Central Statistical Office, Concise Statistical Yearbook of Poland
Total Retail Sales % GDP	42,51%		
Shopping Center Sales (PLN)	110 113 318 177	year-end	Polska Rada Centrów Handlowych, PRCH Database Project
Year-on-Year % Change in Shopping Center Sales	7%		
Shopping Center Sales per Capita (PLN)	2 858		Polska Rada Centrów Handlowych
Shopping Center Sales as % GDP	7%		Polska Rada Centrów Handlowych

Employment

2012

Source(s):

Total Retail Employees	2 167 300	year-end	Central Statistical Office, Concise Statistical Yearbook of Poland
Total Shopping Center Employees	299 399		PRCH, 2011 survey estimates
Total Retail Employees as % Total Employees	15,25%	year-end	Central Statistical Office, Concise Statistical Yearbook of Poland
Total Shopping Center Employees as % Total Employees	14%		
Total Employees	14 213 400	year-end	Central Statistical Office, Concise Statistical Yearbook of Poland

Demographics

2012

Source(s):

Population	38 533 000	year-end	Central Statistical Office, Concise Statistical Yearbook of Poland
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Other Important Metrics:

Source(s):

Unemployment rate	13.4% (10.1%)	year-end	Central Statistical Office, Concise Statistical Yearbook of Poland; registered unemployment rate (unemployment rate on the LFS basis)
GDP (current prices) in PLN	1 595 264 000 000	year-end	Editorial Board of Central Statistical Office, Statistical Bulletin, data presented in accordance with the Polish Classification of Activities - PKD 2007

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